



May 11, 2026

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(Code No.: 6772 Tokyo Stock Exchange Standard Market)
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Notice Regarding Differences Between Forecast and Actual Results

Tokyo Cosmos Electric Co., Ltd. hereby announces the differences between the full-year financial forecast for the fiscal year ending March 2026, announced on November 10, 2025, and the actual results announced today, as follows.

1. Differences Between Full-Year Consolidated Financial Forecast and Actual Results for FY Ending March 31, 2026 (Apr 1, 2025 – Mar 31, 2026)

	Net Sales	Operating Income	Ordinary Income	Profit Attributable to Owners of Parent	Net Income per Share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous Forecast (A)	9,420	480	430	50	7.39 ¹
Actual Results (B)	9,601	457	460	28	4.16
Change (B-A)	181	-23	30	-22	
Change (%)	1.9	-4.8	6.9	-44.0	
(For Reference) Previous Fiscal Year Results (Fiscal Year Ended March 2025)	10,506	1,040	1,028	709	104.94

Note: The figure is ¥36.99 when adjusted, assuming the stock split implemented on January 1, 2026, had not taken place.

2. Reasons for the Difference

The differences are attributable to the following factors.

Net sales and ordinary income exceeded the initial forecast. On the other hand, operating income decreased due to rising raw material prices, and profit attributable to owners of parent fell below the initial forecast primarily due to higher-than-expected income taxes.

As a result, the Company has decided to revise its full-year financial forecast downward.