

Translation

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Summary of Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (Japanese GAAP)

May 11, 2026

Company name: Tokyo Cosmos Electric Co., Ltd.
 Stock exchange listing: Tokyo
 Stock code: 6772 URL <https://www.tocos-j.co.jp/>
 Representative: Yasuto Monden, Representative Director and President
 Contact: Ryuji Nishitaten, Director TEL 046-253-2111
 Scheduled date of the Annual General Meeting of Shareholders: June 23, 2026
 Scheduled filing date to the Securities Report: June 24, 2026
 Scheduled commencement date of dividend payments: June 24, 2026
 Supplementary materials: None
 Earnings briefing: None

Amounts are rounded down to the nearest million yen.

1. Consolidated Financial Results for the Fiscal year Ended March 31, 2026 (April 1, 2025 to March 31, 2026)

(1) Results of Operations

Year-on-year change

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Year ended March 31, 2026	9,601	(8.6)	457	(56.0)	460	(55.2)	28	(96.0)
Year ended March 31, 2025	10,506	0.7	1,040	(17.5)	1,028	(26.7)	709	(26.3)

	Earnings per share	Diluted earnings per share	Profit attributable to owners of parent/equity	Ordinary profit/total assets	Operating profit/net sales
	Yen	Yen	%	%	%
Year ended March 31, 2026	4.16	—	0.4	3.9	4.8
Year ended March 31, 2025	524.71	—	9.7	8.4	9.9

Note: The Company conducted a stock split whereby each share of the Company's common shares was split into 5 shares, with an effective date of January 1, 2026. Earnings per share is calculated assuming that the stock split had been carried out at the beginning of the previous fiscal year.

(2) Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of March 31, 2026	11,519	7,725	67.1	1,142.73
As of March 31, 2025	12,014	7,575	63.1	5,604.56

(3) Cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
Year ended March 31, 2026	646	(219)	(814)	2,588
Year ended March 31, 2025	1,199	(216)	(1,152)	3,320

2. Dividends

	Dividend per share					Total dividends	Dividend payout ratio	Dividend-to-equity ratio
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Year ended March 31, 2026	—	—	—	175.00	175.00	236	33.4	3.2
Year ended March 31, 2025	—	—	—	40.00	40.00	270	961.5	1.2
Year ending March 31, 2027 (Forecast)	—	—	—	—	—	—	—	—

Note: The Company conducted a stock split whereby each share of the Company's common shares was split into 5 shares, with an effective date of January 1, 2026. Regarding the abovementioned amount for the fiscal year ended March 31, 2025, is before the stock split.

The dividend forecast for the fiscal year ending March 31, 2027, has not been determined due to uncertainty regarding future performance.

3. Forecast of Consolidated Financial Results for the Fiscal Year Ending March 31, 2027

The Company has not disclosed its consolidated financial forecast at this time, as it is currently difficult to make a reasonable estimate. The forecast will be announced as soon as a reasonable estimate becomes available.

4. Notes

(1) Changes in scope of consolidation: None

(2) Changes in accounting policies, estimates, and restatements: None

(3) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2026	6,825,860 shares	As of March 31, 2025	1,581,250 shares
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Number of treasury shares at the end of the period

As of March 31, 2026	65,235 shares	As of March 31, 2025	229,578 shares
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Average number of shares during the period

Year ended March 31, 2026	6,759,853 shares	Year ended March 31, 2025	1,351,249 shares
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