



August 18, 2025

To whom it may concern:

Company Name: Tokyo Cosmos Electric Co., Ltd.
Representative: Yasuto Monden, Representative Director, President
(Code No.: 6772 Tokyo Stock Exchange Standard Market)
Inquiries: Ryuji Nishitateno, Managing Director
(TEL: +81-46-253-2111)

**(Revision) Announcement Regarding Patial Amendments to the Press Release
Titled “(Progress of Disclosed Matter) Announcement of Progress Towards Implementation of Tender Offer
for the Company’s Shares by Bourns Japan Holdings LLC”**

The Company hereby announces as below that the Company would like to partially revise “(Progress of Disclosed Matter) Announcement of Progress Towards Implementation of Tender Offer for the Company’s Shares by Bourns Japan Holdings LLC” released on July 22, 2025. The portions underlined indicate revisions.

Note

(Before Amendment)

(Omitted)

As announced in the Press Release of Revised Opinion, the Company sent a letter to the Tender Offeror, informing the Special Committee's policy (in light of the fact that the intention of the Major Shareholders (the same meaning as defined in the Press Release of Revised Opinion; the same applies hereinafter) has now become clear and the tender offer is no longer expected to be successfully completed, the Special Committee determined on July 10, 2025, that it is necessary to withdraw the response dated June 10, which expressed support for the Tender Offer and recommended shareholders to tender their shares in the Tender Offer) and confirming whether the Tender Offeror intends to proceed with the Tender Offer. Furthermore, on July 14, 2025, based on the receipt of a provisional version of the response from the Special Committee that was essentially the same as the Revised Response, on July 15, 2025, the Company sent a letter to the Tender Offeror stating that the board of directors of the Company is necessary to give the utmost consideration to the response of the Special Committee and that, unless there are valid reasons, the Company may change its opinion based on the opinion of the Special Committee. Subsequently, the Tender Offeror did not make any allegations to the Company that the Company breaches the Support and Recommendation Obligation.

(Omitted)

(After Amendment)

(Omitted)

As announced in the Press Release of Revised Opinion, the Company sent a letter to the Tender Offeror, informing the Special Committee's policy (in light of the fact that the intention of the Major Shareholders (the same meaning as defined in the Press Release of Revised Opinion; the same applies hereinafter) has now become clear and the tender offer is no longer expected to be successfully completed, the Special Committee determined on July 10, 2025, that it is necessary to withdraw the response dated June 10, which expressed support for the Tender Offer and recommended shareholders to tender their shares in the Tender Offer) and confirming whether the Tender Offeror intends to proceed with the Tender Offer. Furthermore, on July 14, 2025, based on the receipt of a provisional version of the response from the Special Committee that was essentially the same as the Revised Response, on July 15, 2025, the Company sent a letter to the Tender Offeror stating that the board of directors of the Company is necessary to give the utmost consideration to the response of the Special Committee and that, unless there are valid reasons, the Company may change its opinion based on the opinion of the Special Committee. Subsequently, until July 18, 2025, the Tender Offeror did not make any allegations to the Company that the Company breaches the Support and Recommendation Obligation.

(Omitted)

End